

GUARDIANSHIP INTERVIEW

Confidential Information- For our files only

Date: _____ Referred By: _____

Your Full Name: _____

Social Security No.: _____

Driver's license no. _____

Address: _____

Home Phone: _____ Work: _____ Cell: _____

Cell Phone: _____ E-mail address: _____

Do you prefer receiving correspondence from our office through E-mail U.S. Mail Fax

Employer: _____ Position: _____

Have you ever been convicted of a felony? _____

Name of Ward: _____

Address of Ward: _____

Names and Addresses of Ward's Children and other relatives: _____

List of Ward's income, major assets and major debts: _____

Why does Ward need a guardianship: _____

For Office Use Only

Initial Retainer: _____ Hourly Rate: _____